

MARYLAND STATE RETIREMENT AGENCY
120 EAST BALTIMORE STREET
BALTIMORE, MARYLAND 21202-6700
410-625-5555 or toll-free 1-800-492-5909

RETIREMENT
USE ONLY

FORM 66A (Rev. 5/14)

**REQUEST FOR CALCULATION OF JOINT SURVIVORSHIP
BY A RETIREE CONSIDERING CHANGING A BENEFICIARY**

IMPORTANT: Please print in ink or type.

SOCIAL SECURITY NUMBER

____ - ____ - _____

DATE OF RETIREMENT

____ - ____ - _____

Month Day Year

NAME

Initial

Last

First

HOME ADDRESS

Number and Street

Daytime Phone Number

City

State

ZIP Code

What option did you select at retirement?

Option 2
(100% Survivorship)

Option 3
(50% Survivorship)

Option 5
(100% Survivorship
with pop-up feature)

Option 6
(50% Survivorship
with pop-up feature)

NEW PROPOSED BENEFICIARY: If you retired under Option 2 or Option 5, you cannot designate a beneficiary who is more than 10 years younger than you unless the beneficiary is your spouse or disabled child. If you are naming a disabled child, please return a completed *Verification of Retiree's Disabled Child for Selection of Option 2/5 Beneficiary* (Form 143.)

NAME OF NEW PROPOSED BENEFICIARY

First

Initial

Last

SOCIAL SECURITY NUMBER

____ - ____ - _____

DATE OF BIRTH

____ - ____ - _____

Month

Day

Year

Relationship to me

CURRENT BENEFICIARY

NAME OF CURRENT BENEFICIARY

First

Initial

Last

DATE OF BIRTH

____ - ____ - _____

Month

Day

Year

Is the original
beneficiary living?

Yes

No; If deceased, you must
attach an original/official
death certificate.

DATE OF DEATH

____ - ____ - _____

Month

Day

Year

I hereby certify that the above statements are true to the best of my knowledge and belief.

Complete signature: _____

Date: _____

▶ ▶ ▶ ▶ ▶ **IMPORTANT** ◀ ◀ ◀ ◀ ◀

**Completion of this form does not change the beneficiary or
the benefit amount. The change will only become effective
the first day of the month following the Maryland State
Retirement Agency's receipt of a properly completed Form 67.**

Mail completed form to:

Maryland State Retirement Agency, 120 East Baltimore St., Baltimore, MD 21202-6700 Attention: Benefits Processing

